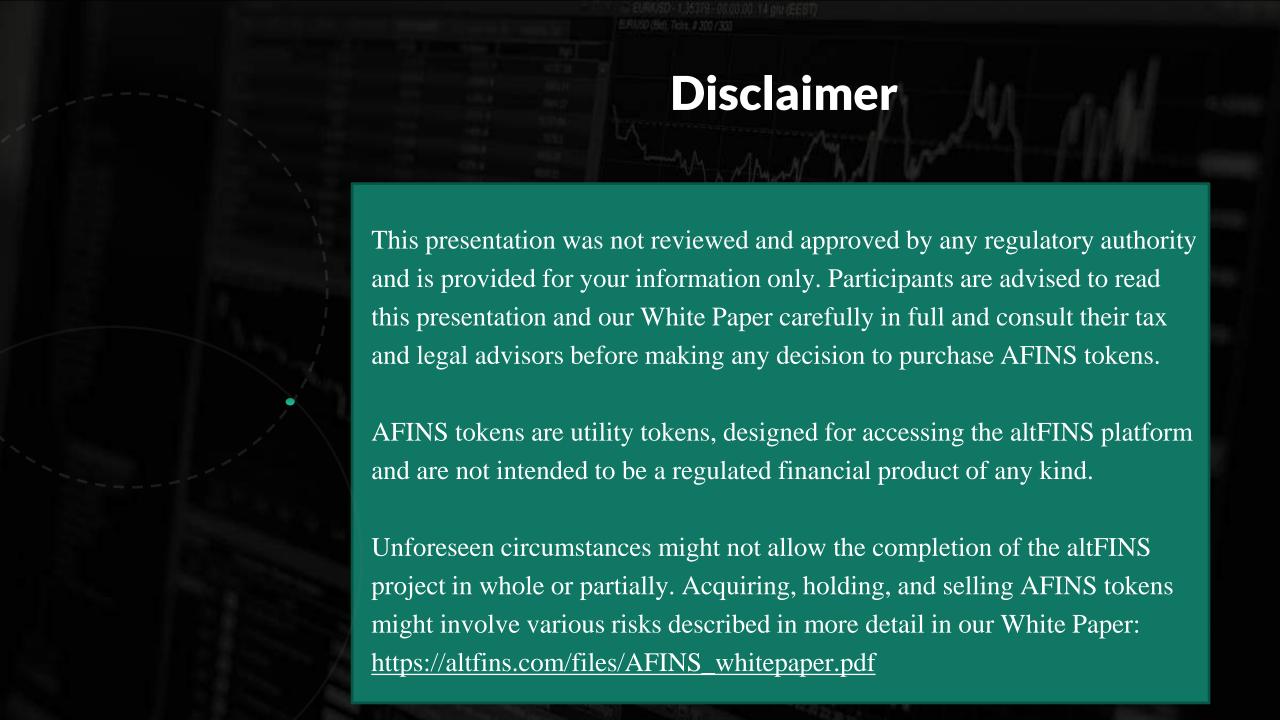


screen, analyze, trade altcoins

altFINS mission is to enable crypto traders to easily find and execute profitable trading strategies across exchanges altFINS offers a full Investment workflow with focus on pre-trade analysis



altFINS

clear value proposition in a large untapped market



Crypto market is highly fragmented and un-sophisticated



SOLUTION

altFINS provides analytics and screening tools to active investors



LAUNCHED

Rolled out in 3Q-20 revenue began in 2Q-21



LARGE MARKET

- ~ 200M investors
- > 6,000 crypto assets
 - > 400 exchanges
- ~ \$3T daily trading vol



REVENUE POTENTIAL

Assuming even a modest market penetration (< 1%),

altFINS has a multi-million annual revenue opportunity.



WORLDWIDE COMMUNITY

Tens of thousands of registered members





LIVE PRODUCT

Launched in 2020

Revenue generating since April 2021



DISCOVER PROFITABLE TRADING WITH ALTFINS!

OUR MISSION IS TO DRIVE EFFICIENCY INTO THE INVESTMENT OF DIGITAL ASSETS.

2022 MAJOR EXPANSION

Research marketplace

Avalanche

Mobile app

Staking



Comprehensive Solution & Multiple Revenue Streams

technology, analytics, data and research for active investors

EURIUSD (Bid), Ticks, # 300 / 300



Big Data Challenge

massive data and analytics processing

Over 1 billion Daily Calculations



~ 25 Exchanges



600 mil

Daily data

inflow



1,800+

Altcoins



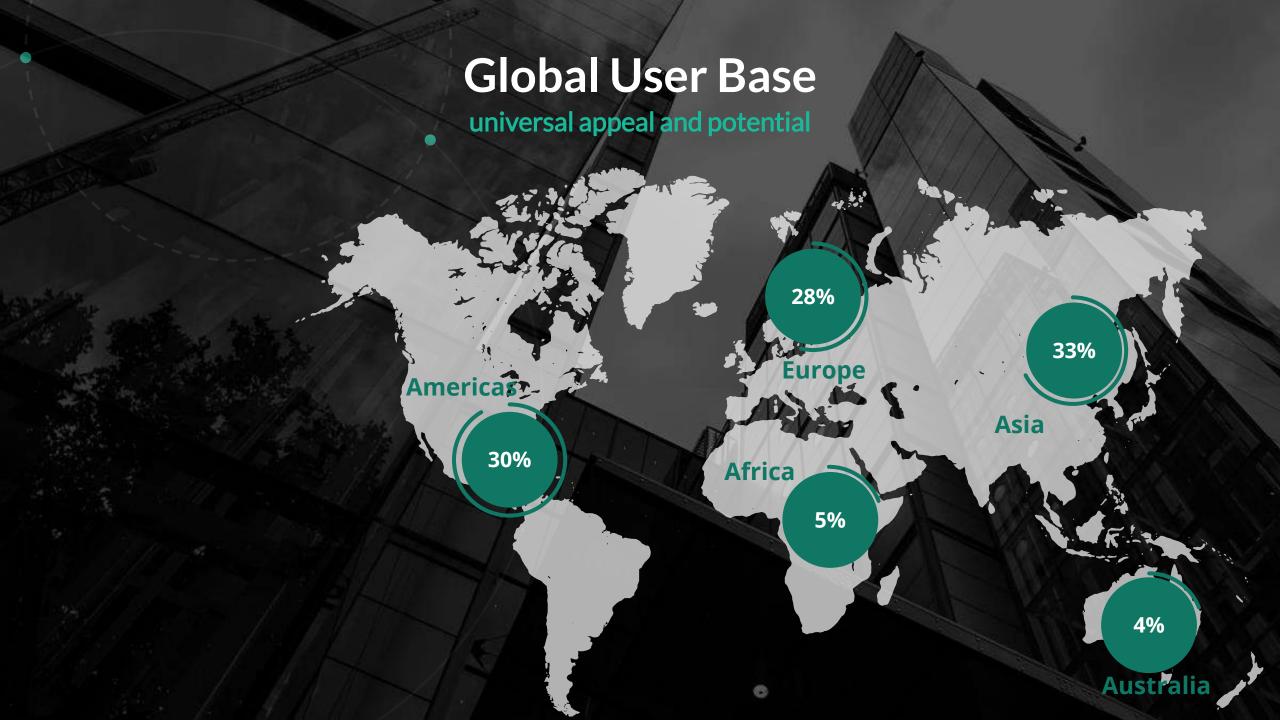
4,400+

Coin pars



120

Calculated analytics



Competitive Differentiation

full investment workflow with focus on pre-trade analysis

01

Pre-trade Analysis

Market scan, technical Indicators and fundamental data, news, research

02

Trading

Trade on multiple exchanges, order mngt, paper trading, advanced order type

altFINS platform

Post-trade Analysis

Portfolio tracking across multiple exchanges and wallets, P&L, NAV, risks

Competition

limited competition with select areas of strength

altFINS will be the first platform to cover all key stages of trading workflow from trade idea discovery, analysis to execution

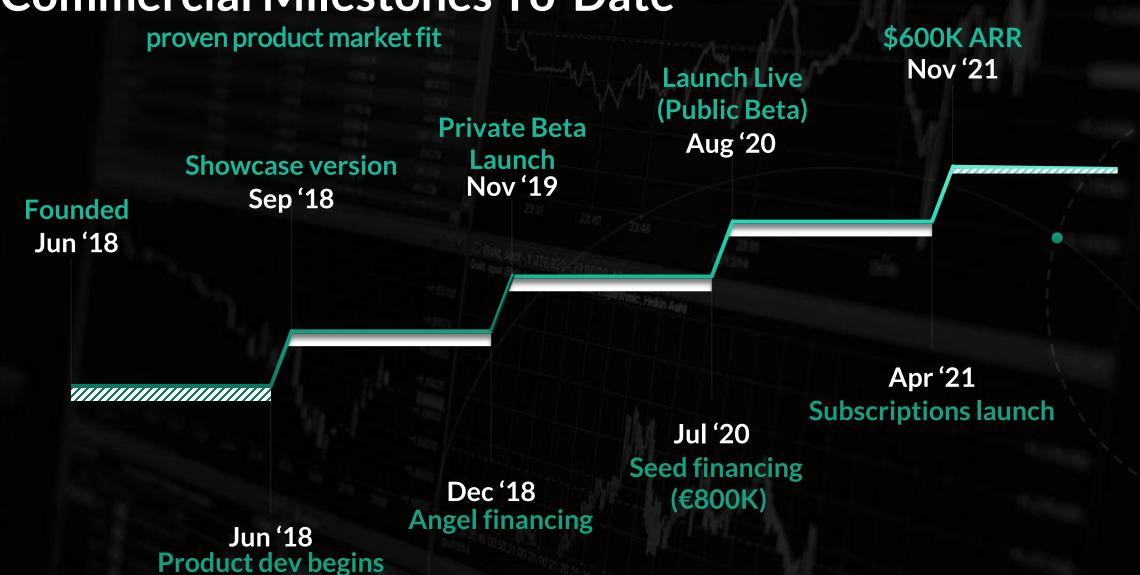
	Pre-Trade Analysis					Trading				Post-Trade Services						
17.50 MARK				101 10		Funda-				Trading on	20.00			Portfoli		
Provider	Price Data	Technical analysis		Auto Patterns	Alerts	mental data	News, Research	Market- place	Back- testing	multiple exchanges	Auto- mated Bots	Paper Trading	Copy	0 tracking	Portfoli o P&L	
altFINS	•	•				•	•	•	•	•	•					
Newscrypto.io (NWC)	•	•					•	•		3						
Zignaly (ZIG)																
TradingView	•								•	•		•		•		
Coinigy														•	•	
Quadency											•					
CoinRoutes										•	•			•		
Cryptotrader.org	•										0		•			
Cryptohopper																
Coinalert.app	•					•										
TradeTheChain (SENT)																
Messari.io						-		•								

Comparative Valuation

significant upside potential based on peers' current and peak valuations

										1			
(in million	s except	per token prices)											
			Product	Last	Price %	Circulating	Total	Market	Fully	Peak	% since	Peak	Peak Diluted
Project	Symbol	Description	Stage	Price	Since TGE	Supply	Supply		Cap	Price	7% SIFICE	Сар	Cap
altFINS	AFINS	Trading analytics platform	Launched	0.160		6	100	1.0	16.0	0.160		1.0	16.0
Aluna.Social	ALN	Copy trading platform	Launched	0.089	18%	39	100	3.4	8.9	1.800	2300%	69.7	180.0
TeraBlock	TBC	Trade automation	Development	0.031	-37%	21	400	0.7	12.5	0.150	200%	3.2	60.0
Santiment	SAN	On-chain data and analytics	Launched	0.510	n/a	63	83	32.1	42.3	7.350	n/a	463.1	610.1
Caspian	CSP	Order management solution	Launched	0.030	n/a	449	1,000	13.5	30.0	0.059	n/a	26.7	59.4
Aurox	URUS	Trading terminal for DEX	Launched	206.50	1277%	0.5	1.0	97.1	206.5	109.70	631%	51.6	109.7
Kattana	KTN	Trading terminal for DEX	Development	5.44	444%	2	10	9.2	54.4	33.80	3280%	57.5	338.0
Zignaly	ZIG	Copy trading platform	Launched	0.039	225%	240	2,000	9.4	78.0	0.043	258%	10.3	86.0
Kryll	KRL	Trade automation	Launched	2.350	n/a	38	49	88.8	116.1	2.670	n/a	100.9	131.9
DEXTools	DEXT	Data analytics for DEX	Launched	0.530	n/a	101	150	53.4	79.5	0.899	n/a	90.6	134.8
TradeTheChain	SENT	Sentiment trading alerts	Launched	0.056	n/a	150	1,000	8.4	55.9	0.138	n/a	20.7	138.0
Newscrypto	NWC	Trading and education terminal	Launched	0.93	3889%	150	270	139.5	251.1	2.13	9036%	319.5	575.1
Voyager	VGX	Trading app and broker	Launched	2.36	n/a	288	288	679.7	679.7	12.47	n/a	3,591.4	3,591.4
Orion Protocol	ORN	Trading terminal for DEX	Launched	8.30	8200%	31	100	253.2	830.0	27.87	27770%	850.0	2,787.0
							Average	106.8	188.1			435.0	677.0
							Median	32.1	78.0			69.7	138.0

Commercial Milestones To-Date

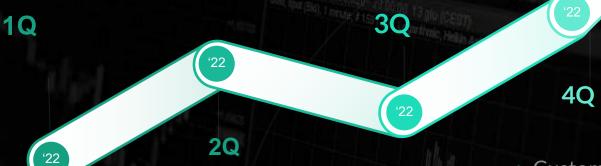


Product and AFINS Token Roadmap

- Expand partner exchanges
- Expand Screener analytics
- Candlestick patterns detection
- Mobile app (v.1)
- Alerts for chart patterns



- On-Chain analytics
- NFT's analytics
- Coin fundamental ratings
- Advanced order types (trailing stops, etc.)
- Mobile app (v.3) add trading



- AFINS token sale
- Fundamental Research
- P&L calculations and reporting
- Mobile app (v.2) add screener
- Enhanced charting

- Customizable dashboard widgets
- Paper-trading
- Mobile app (v.4)
- Token buyback & burn

Next milestone in AltFINS roadmap

Avalanche is the fastest smart contracts platform in the blockchain industry

Richard Fetyko, altFINS CEO & Founder:

"We've chosen Avalanche for our next phase of platform development due to its high-performance capabilities. Simply put, Avalanche is fast, scalable, flexible, low cost and secure. Those are elements that altFINS platform needs for its next gen financial products."

Avalanche is a proof-of-stake blockchain that can process 4,500 transactions per second even without the security tradeoffs usually associated with low-latency chains.

Avalanche consensus combines the benefits of **Nakamoto consensus** (robustness, scale, decentralization) and all the benefits of **Classical consensus** (speed, quick finality, and energy efficiency) without the disadvantages.

Coming in 2022!

Community-Driven Research Marketplace

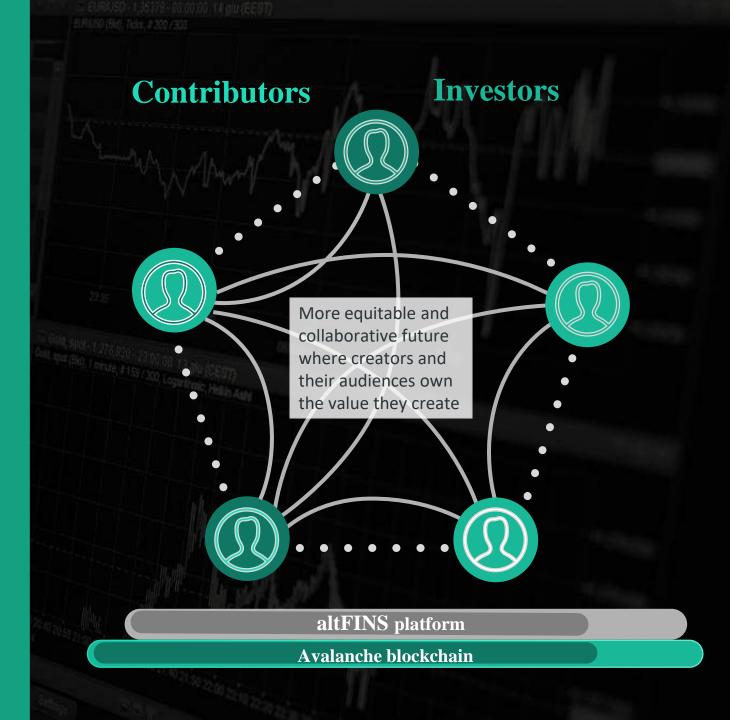
Problem: Dire need for research covering altcoins

Solution: Enable users to contribute research analyses

Contributors: Fundamental and technical analyses

Investors: Gain access by staking AFINS tokens

AFINS token will act as an access key to research and a value distribution mechanism



AFINS TOKEN DEMAND DRIVERS

Access to analytics platform

Research marketplace

Education program

Token buybacks



AFINS - Utility Token

balanced demand and supply drivers



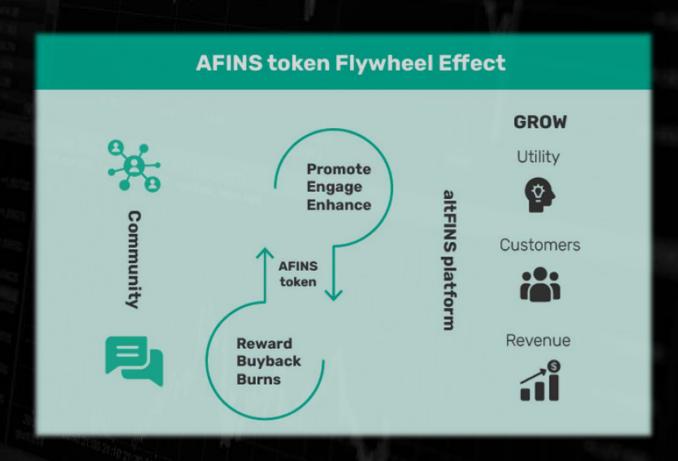
AFINS - Spark a Flywheel Effect

users enhance altFINS platform, which drives token demand

Contributors get rewarded AFINS tokens

Platform utility value improves as users contribute content

That attracts more users and demand for AFINS



TOKEN SUMMARY

Initial listing price \$0.20

Market cap at listing \$1,340,000

Fully diluted valuation \$20,000,000

VESTING SCHEDULE

	%	Amount	Initial unlock	Vesting
Ecosystem growth	10.0%	10,000,000	10%	6 months lock + 18 months linear vesting (monthly)
Community rewards	24.0%	24,000,000	10%	6 months lock + 18 months linear vesting (monthly)
Platform development	13.0%	13,000,000	10%	6 months lock + 18 months linear vesting (monthly)
Exchange liquidity	2.0%	2,000,000	50%	6 months linear vesting (monthly)
Marketing	20.0%	20,000,000	10%	6 months lock + 18 months linear vesting (monthly)
Reserve	5.0%	5,000,000	0%	6 months lock + 18 months linear vesting (monthly)
Advisors	2.0%	2,000,000	0%	6 months lock + 18 months linear vesting (monthly)
Team	24.0%	24,000,000	0%	6 months lock + 18 months linear vesting (monthly)
Total supply	100.0%	100,000,000		

Hypothetical Token Demand vs. Supply Model

key demand driver: staking for access to analytics platform and marketplace

	Scenario 1	Scenario 2	Scenario 3	Scenario 4
Users staking	3,000	5,000	10,000	20,000
Staked per user (AFINS)	2,000	2,000	2,000	2,000
Total staked (AFINS)	6,000,000	10,000,000	20,000,000	40,000,000
Total AFINS supply	100,000,000	100,000,000	100,000,000	100,000,000
In circulation	10,000,000	15,000,000	20,000,000	25,000,000
Demand as % of total supply	6%	10%	20%	40%
Demand as % of circulation	60%	67%	100%	160%

Scenario 2:

Assuming that 5,000 users stake \$400 worth of AFINS (2,000 tokens) to get access to the platform, that would generate demand for 10M tokens, which is 10% of the total supply (100M) and 67% of token circulation.

That assumes that the AFINS token price remains unchanged at \$0.2, which is unrealistic, since demand growth would substantially exceed supply.

This market dynamic would likely exert upward pressure on token market price.



Richard Fetyko is the founder of altFINS. He worked 14 years on Wall Street in Equity Research at several investment. His research focused on Internet tech and media. He intends to bring his financial, analytical and trading experience into the digital asset market.



Tomas Fecko, CTO, is a seasoned software developer and architect, who gained his experience on various international software development teams. He has co-founded two startups - a FinTech startup for algorithmic trading and a retail e-commerce startup.



Stanislav Fujdiar has 10 years of experience in building algorithmic trading platforms. Besides FinTech, he has worked on CRM and retail solutions, mobile apps and a management platform for mobile apps.



Juraj Hrbaty, CFA. He is the founder and CEO of Finax, a leading robo-advisory platform in the CEE region. He was the COO, Compliance Officer and Board Member at CAPITAL MARKETS, an FX trading platform.



Jens Loff is a seasoned entrepreneur and C-level manager. He serves as a board member / board chair in several companies. He's a serial entrepreneur, building and investing in companies in EdTech and GovTech.

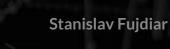


Daniel Gaspar served in various management roles in investment banking, specialized finance, and most recently, in venture capital. Mr. Gaspar is a Managing Partner at Crowdberry and a Founding Partner at CB Investment Management.

Richard Fetyko



Our Team
seasoned finance and
technology team





Team



Tomas Fecko

Juraj Hrbaty





Daniel Gaspar



Jens Loff

altFINS's INVESTOR



FUND CB Growth ONE

AuM	€ 23,26m
Fees and upside	2% fee, 50% carry after 6% p.a.
Fund investors (Limited Partners)	Slovak Investment Holding – 97,56% CB Investment Management – 2,44%
Investment capital	€ 18,6 – 19,7 mil.
Lifetime	10 years + 3 x 1 year extension
Investment period	Until 31.12.2023
Target	45 companies
Investment type	Equity (shareholding) or quasi-equity (convertible loans)

PARTNERS



Michal Nešpor Partner

- · 16 years of experience with investments in early-stage companies in VCs (gamma capital partners, opvizor, INITS), and as CFO of a VC backed software startup.
- As Partner, Michal drives the overall strategy of the fund, building relationships in the ecosystem and provides hands-on leadership for all aspects of investment activity - from origination to exit.



Daniel Gašpar

- · 16 years of experience in investment banks, financing and governance of private equity investments in international SMEs (NIBC Bank, Daimler, Kaufman Bros)
- · Daniel is responsible for steering & executing the overall strategy of CBIM. Along with Michal, he drives investment decisions, builds relationships and supports the portfolio using his extensive experience.

Investment Committee



Mgr. Ján Cifra, MBA 14 years of experience in management positions of software & technology companies and startups



Mgr. Jozef Škorupa, PhD. 14 years of experience in international business & top management (Henkel, Boston Consulting Group)



Ing. Jozef Gima 26 years of experience in business and management of a food chain & HORECA

PORTFOLIO



































